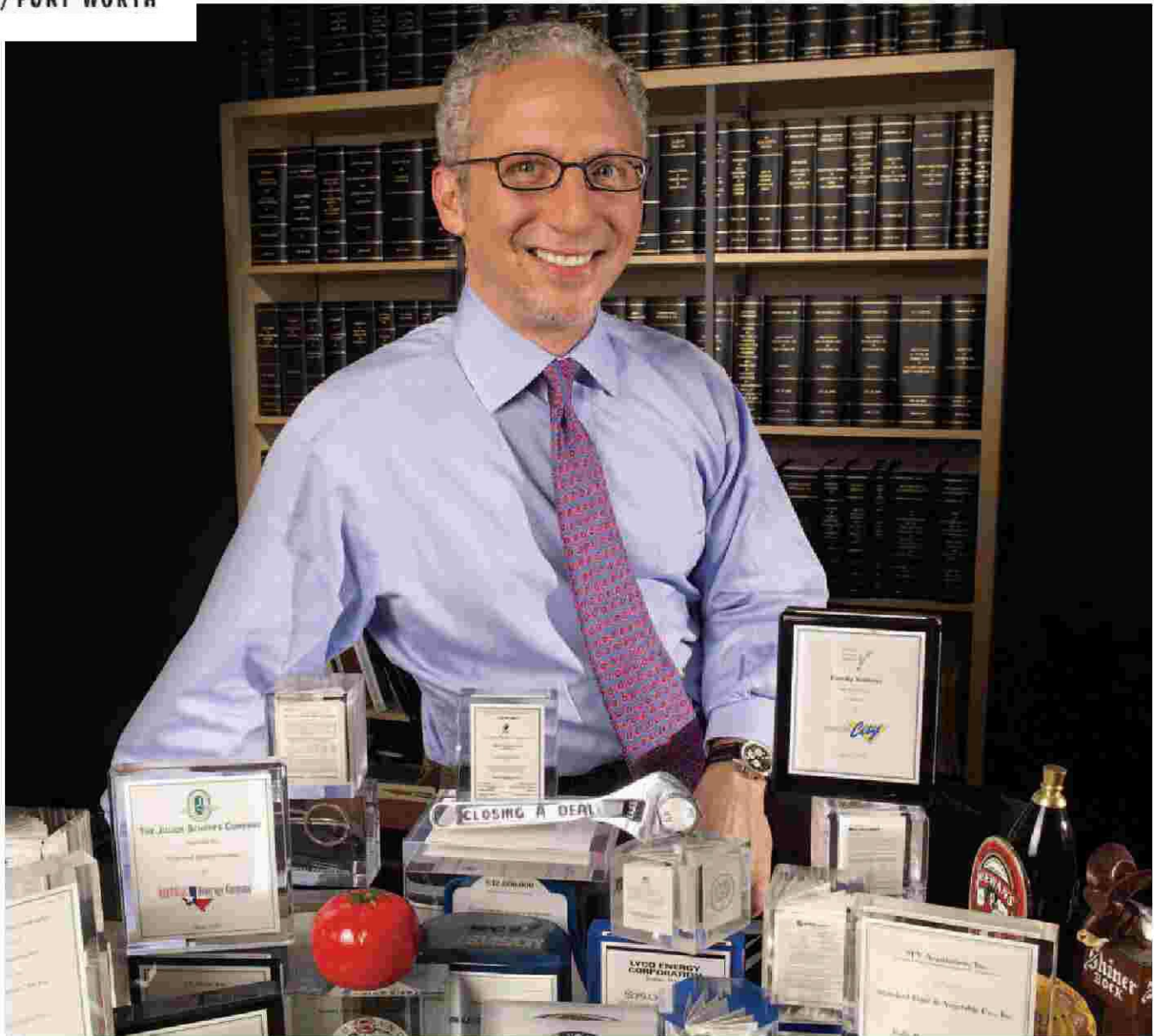




Brian M. Lidji

LIDJI & DOREY

500 N. Akard St., Ste. 3500 • Dallas, TX 75201 • 214-774-1200 • www.lidjidorey.com



Practice Focus: Mergers & Acquisitions and other business transactions, Corporate Finance, Corporate Governance, and Securities Law

Smart Representation: Brian Lidji is recognized as a shrewd tactician and effective negotiator whose ability to find insightful, worthwhile solutions for clients has helped him engineer and close billions of dollars in mergers and acquisitions for his loyal and prestigious business clients.

Elite Clientele: Lidji has extensive experience representing successful entrepreneurs and businesses. For example, he represented

Hotels.com in its merger with InterActiveCorp, which was ranked as one of the top 10 Texas deals of the year by *Texas Lawyer* newspaper; Exco Resources in its leveraged buy-out and going-private transaction; Lyco Energy in its self-tender offer; Standard Fruit & Vegetable's acquisition by Fresh Del Monte Produce; TruLogica in its merger with Hewlett-Packard; and Jack Pratt in his successful effort to force the sale of Hollywood Casinos.

Excellence Recognized: Lidji's work on behalf of clients has earned him significant praise from his peers and the press. In addition to being selected to two consecutive

D Magazine "Best Lawyers in Dallas" listings for his work in corporate mergers and acquisitions, he also has been repeatedly named a "Texas Super Lawyer" in *Texas Monthly* magazine.

Results obtained depend on the facts of each case.

Not Certified by the Texas Board of Legal Specialization. No designation has been made by the Texas Board of Legal Specialization for a Certificate of Special Competence in this Area.